Development of an international comorbidity education framework


ABSTRACT

Context: The increasing number of people living with multiple chronic conditions in addition to an index condition has become an international healthcare priority. Health education curricula have been developed alongside single condition frameworks in health service policy and practice and need redesigning to incorporate optimal management of multiple conditions.

Aim: Our aims were to evaluate current teaching and learning about comorbidity care amongst the global population of healthcare students from different disciplines and to develop an International Comorbidity Education Framework (ICEF) for incorporating comorbidity concepts into health education.

Methods: We surveyed nursing, medical and pharmacy students from England, India, Italy and Sweden to evaluate their understanding of comorbidity care. A list of core comorbidity content was constructed by an international group of higher education academics and clinicians from the same disciplines, by searching current curricula and analysing clinical frameworks and the student survey data. This list was used to develop the International Comorbidity Education Framework.

Results: The survey sample consisted of 917 students from England (42%), India (48%), Italy (8%) and Sweden (2%). The majority of students across all disciplines said that they lacked knowledge, training and confidence in comorbidity care and were unable to identify specific teaching on comorbidities. All student groups wanted further comorbidity training. The health education institution representatives found no specific references to comorbidity in current health education curricula. Current clinical frameworks were used to develop an agreed list of core comorbidity content and hence an International Comorbidity Education Framework.

Conclusions: Based on consultation with academics and clinicians and on student feedback we developed an International Comorbidity Education Framework to promote the integration of comorbidity concepts into current healthcare curricula.

1. Introduction

Globally populations are living longer, which means people are often living with two or more conditions; this issue has become an international healthcare priority (OECD, 2011). A conceptual distinction is drawn between ‘comorbidity’ and ‘multimorbidity’ (Van der Akker et al., 1996). The term multimorbidity is used when the focus is on how other conditions influence the management of an index condition. Internationally, most healthcare systems are based on single condition frameworks (Lugtenberg et al., 2011) and undergraduate and postgraduate training is organised in terms of holistic care or the management of single conditions. There is a clear evidence gap for education and training on how quality and standards of care for each of the single conditions can be integrated to form the optimal chronic disease and other conditions management to improve the overall care of the patient (Salisbury, 2012; Anderson, 2011). This is a critical issue as people with comorbidities often experience fragmented care (Burgers et al., 2010) and...
health in healthcare curricula (Blythe and White, 2012). Care that ignores comorbidities can be irrelevant or harmful (Boyd et al., 2005; Tinetti et al., 2004; Ferguson et al., 2016). Comorbidity thus presents a major challenge to healthcare policy and higher education institutions across the world.

Most health education institutions are hospital-centric, with the result that students of nursing, medicine and other health professions spend much of their training in specialist clinical environments (Anderson, 2011). This approach, which is a legacy of the infectious disease and acute illness era, does not lend itself to integrating theoretical teaching with practical learning about prevention or management of chronic conditions, as such conditions are often managed in the community. In the case of management of people with multiple chronic conditions, the mismatch between theory and practice is compounded by reliance on condition-specific evidence and treatment guidelines that seldom include any specific guidance on comorbidities (Lugtenberg et al., 2011). Consequently single condition approaches dominate medical education (OECD, 2011; Yardley et al., 2015; Barnett et al., 2012) and all other healthcare disciplines (Rushton et al., 2015b). Nursing, despite its holistic roots, is increasingly organised around condition-targeted specialist roles and this means that nurses are less competent to deal with the complex needs of people with comorbidities or provide person-centred care (Castledine, 2006). The increasing number of people with multiple conditions also means that prescribers need enhanced skills (King’s Fund, 2013). Specialisation has come to dominate healthcare, education and training, and there are few examples of specific education in dealing with comorbidity. A clear illustration of this is the separation of mental and physical health in healthcare curricula (Blythe and White, 2012).

Frameworks have been developed for addressing comorbidities within healthcare systems (Department of Health, 2014) and for individualised care (American Geriatrics Society, 2012) but, to our knowledge, there are currently no educational frameworks or tools that integrate knowledge about comorbidities into healthcare curricula. As lack of comorbidity training is common to multiple healthcare disciplines and potentially across the world, we wanted to develop a framework for comorbidity education that could be used in multiple disciplines, in interdisciplinary training and in various international contexts.

2. Aims and Objectives

We aimed to evaluate current training about comorbidities in several health disciplines across several countries and to develop an International Comorbidity Education Framework (ICEF) that could be used to integrate comorbidity care principles into current healthcare curricula.

Our objectives were as follows.

(i) To explore the students’ perceptions of their knowledge, skills and confidence in relation to comorbidity care and to assess their opinions of how well comorbidity was covered in their courses using self-report questionnaires. We surveyed students of nursing, medicine and pharmacy from several countries.

(ii) To assess comorbidity content in current healthcare curricula by consulting a group of clinicians and healthcare academics from four countries (England, Sweden, Italy and India) and to use this information, together with the student survey data and clinical frameworks to produce a core list of comorbidity content.

(iii) To use the core list of comorbidity content to develop an International Comorbidity Education framework (ICEF).

3. Ethical Approval

The study was reviewed by a university research ethics committee who deemed that formal approval was not required. Ethical procedures were used throughout the study. Students were fully informed about the purpose of the survey and participation was voluntary. All survey data were anonymised prior to analysis.

4. Methods

4.1. Student Survey

We used a structured questionnaire to assess nursing, medical and pharmacy students’ understanding of multimorbidity and comorbidity. Students were presented with three scenarios of increasing complexity. Patient A had a single index condition, patient B had an index condition and a comorbidity and patient C had several comorbidities in addition to the index condition (Supplementary File A). The students were asked whether their knowledge, training and confidence were sufficient to provide care for these patients. Students were also asked to identify any comorbidity-related topics in their training programmes and as well as additional topics that might facilitate their understanding about care of a person with comorbidities. The questionnaires were administered to convenience samples of students of nursing, medicine and pharmacy in England, Sweden, Italy and India. The English language version of the survey was administered to students from England, India and Sweden and an Italian translation was used with students from Italy.

4.2. Comorbidity Curriculum Content

We set up a core international group of health education institution representatives, comprising heads of schools from the three disciplines, to explore current curricula and gaps. All four organisations from the different countries and respective disciplines were asked to review current curricula to identify where comorbidity was included. We then conducted two health education institution workshops in England and Sweden and held face-to-face and video conference meetings in Italy and India respectively. The purpose of the workshops and meetings was to use current clinical frameworks (Department of Health, 2014; American Geriatrics Society, 2012), the student survey data and current curricula to construct a list of core comorbidity content to be included in health curricula. The draft list was circulated for editing. The goal was to produce an agreed final list that would be relevant to all disciplines in all countries.

4.3. ICEF Development

To produce an educational framework that could be used across the health disciplines and applied to the wide range of different learning and teaching modalities (lectures, case or problem based learning, reflective portfolios, practice case management and clinical scenarios or e-learning activities) we organised the core content in terms of six comorbidity concepts. Feedback on the draft framework was obtained from a sample of English nursing students using a structured questionnaire and the framework was adapted where necessary. Finally, the framework was discussed and amended by health education institution groups from the four countries to produce a consensus version.

5. Results

5.1. Socio-demographic Characteristics

The survey sample comprised 917 students (nursing n = 522; medicine n = 344; pharmacy n = 51). The sample was drawn from England (42%), India (48%), Italy (8%) and Sweden (2%) (Fig. 1). The English subsample included more mature student (age over 30 years) nurses (19%) than the Indian (6%), Italian (2%) and Swedish (10%) subsamples. India had the lowest proportion of male nursing student responders (5%). In India and Italy all medical student responders were

83
aged below 30 years and roughly half were female (Table 1). Most pharmacy student responders were female (69%) and aged below 30 years (90%).

5.2. Training

All courses led to the award of a bachelor’s degree with the exception of the four-year pharmacy courses which led to a master’s degree. Medical training lasted 5.5 years in India and 6 years in Italy, whilst nursing training required 3 years in the European countries and 4 years in India. The English subsample of nursing students contained more students in the first year of training (42%) than the subsamples from other countries and disciplines. Training styles also differed between India and the European countries. Case- and problem-based learning were used regularly in European health education, whereas in India nursing and medical education was more didactic and there was less emphasis on student-centred learning.

5.3. Current Knowledge, Training and Confidence for Comorbidity Cases

Overall, 53%, 49% and 48% of the sample reported having respectively enough knowledge, training and confidence to manage Case A. The corresponding proportions were lower for Case C: 33%, 29% and 31%. The pattern was similar across all health disciplines and countries (Table 2 and Fig. 2). Overall perceived knowledge, training and confidence was lowest in the most junior English student nurses and highest in Indian student nurses. Medical students in India and Italy reported similar levels of understanding but Italian students reported lower levels of training and confidence in relation to the most complex case, C. Overall, the proportion of students who reported having sufficient knowledge and training to manage all cases was higher in pharmacy than in the other disciplines.

5.4. Student Awareness of Current Curricula Content

All student groups wanted more training in comorbidities (range: 69–99%). Overall, responses to the question ‘What is comorbidity?’ suggested an understanding of the fact that comorbidity involved multiple conditions, but the definitions lacked clarity and consistency. Students often used the terms multimorbidity and comorbidity interchangeably. Most reported that the number of coexisting conditions was the differentiating factor (comorbidity: two conditions; multimorbidity: more than two conditions). Indian and Italian medical students mentioned timing, referring to ‘pre-existing diseases’ in their comorbidity definitions. Italian nursing students referred to the nature of the conditions (acute; chronic; primary) and English nursing and pharmacy students referred to a focus on one condition in their definitions. Students reported that a range of topics covered in their programmes

### Table 1

<table>
<thead>
<tr>
<th>Terminology</th>
<th>England</th>
<th>India</th>
<th>Italy</th>
<th>Sweden</th>
</tr>
</thead>
<tbody>
<tr>
<td>Age under 30, (%)</td>
<td>81</td>
<td>90</td>
<td>94</td>
<td>100</td>
</tr>
<tr>
<td>Female, (%)</td>
<td>90</td>
<td>69</td>
<td>95</td>
<td>54</td>
</tr>
<tr>
<td>No prior health work experience, (%)</td>
<td>44</td>
<td>63</td>
<td>67</td>
<td>96</td>
</tr>
<tr>
<td>More multimorbidity training wanted, (%)</td>
<td>98</td>
<td>95</td>
<td>99</td>
<td>86</td>
</tr>
<tr>
<td>First year of training, (%)</td>
<td>42</td>
<td>0</td>
<td>3</td>
<td>0</td>
</tr>
<tr>
<td>Final year of training, (%)</td>
<td>22</td>
<td>31</td>
<td>85</td>
<td>9</td>
</tr>
<tr>
<td>Terminology</td>
<td>Nurses (n = 341)</td>
<td>Pharmacists (n = 51)</td>
<td>Nurses (n = 116)</td>
<td>Doctors (n = 367)</td>
</tr>
<tr>
<td>Comorbidity used interchangeably with multimorbidity.</td>
<td>▪ Most described comorbidity as multiple conditions and comorbidity as two conditions. Pharmacists included multiple drugs in their comorbidity definition.</td>
<td>▪ Medical students from India and Italy referred to the timing of disease using ‘pre-existing diseases’ in their comorbidity definition.</td>
<td>▪ English nurse and pharmacy students included a focus on a condition with other conditions.</td>
<td>▪ Italian nurses included a mix of acute, chronic or primary diseases in their comorbidity definition.</td>
</tr>
<tr>
<td>Current course content Nursing</td>
<td>▪ England: Pathophysiology, older persons, case studies, long term conditions, dementia, health implications, clinical practice</td>
<td>▪ India: Internal medicine, psychology, clinical care, pathology, disability, nursing applied to medicine, pharmacology</td>
<td>▪ Italy: Disease and conditions (major to minor), obesity, emergency care, psychology, health promotion, society, community health, diagnostics, illness impact</td>
<td>▪ Sweden: Polypharmacy, complex diseases, psychiatry and geriatrics</td>
</tr>
<tr>
<td>Medicine</td>
<td>▪ India: Internal medicine, psychology, geriatrics, medical pathology, clinical care, pharmacology</td>
<td>▪ Italy: History taking, management guidance, clinical experience, general examination, pharmacology, drug interactions, mentors, screening, epidemiology, social medicine, lifestyle, emergency medicine, seminars, linked diseases, concepts of health, prevention &amp; intervention</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pharmacy</td>
<td>▪ Therapeutics, case studies, clinical placements, pharmacology, care planning, public health</td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>
would help them to learn about comorbidities (see Table 1), but none of the students had been taught specifically about comorbidities.

5.5. Health Education Institution Workshops and Meetings

Our multinational, multidisciplinary group of health education institution representatives found no explicit references to comorbidities in current health curricula (Table 3); however there was general agreement that multimorbidity would be covered in generic sessions on older people, frailty, community care, person-centred care, self-care, complex cases and health assessment approaches. Teaching about comorbidity in terms of the explicit implications of one condition for a patient's experience of another condition was ad hoc and at the discretion of individual tutors. Most surprising was the separation of physical and mental health across all programmes. Dementia was covered under care of older persons and anxiety and depression were covered in acute and chronic physiological care, but the full range of mental health conditions and their relationships with physiological health were not covered. A list of core comorbidity content was devised and discussed and amended until consensus was reached across the four countries and three disciplines (Table 3).

5.6. The Framework

The core comorbidity content list was used to develop a six-component comorbidity education framework that could be used by lecturers and students, in class or remotely, to integrate comorbidity concepts with disease-specific teaching and learning. Our main objective was to produce a framework that included all the main comorbidity principles yet was simple enough to be useful at different stages of training and across different health disciplines. The six components of the framework are (i) conditions, (ii) context, (iii) corroboration, (iv) conflicts (v) communication and (vi) collaboration. We developed a simple version as an aide-memoire that presents a simple list of the six components, each with a trigger question. The trigger questions are intended to prompt students to think about the broader comorbidity context when considering the care of a person with an index condition. We also developed a more detailed version which includes supplements to the main trigger questions to encourage deeper exploration of the potential impact of comorbidity on care. The detailed version includes links to the wider curriculum in all three disciplines. These links were added to make it easier for students to see how to draw on their broader learning when dealing with comorbidity and to allow academics to integrate the framework into current curricula (Fig. 3 for the brief version and Supplementary File B for the detailed version).

Feedback on the draft framework was solicited from 254 English undergraduate nursing students; 89% reported that the framework was easy to understand and 92% felt that the framework would help them to learn about comorbidities. They commented on the need for better integration of social and healthcare systems to improve the care of people with learning disabilities and physiological or mental health comorbidities. They also suggested that including links to evidence and resources would be useful as would an electronic resource that could be used to transfer learning to practice. The framework was revised on the

![Fig. 2](image-url)

The numbers refer to the percentage of students who agreed or strongly agreed to having sufficient knowledge, training or confidence to care for the people presented in the cases. The cases related to people with increasing comorbidity complexity from Case A to Case C.

Table 2

<table>
<thead>
<tr>
<th>Student discipline</th>
<th>Case A</th>
<th>Case B</th>
<th>Case C</th>
<th>More training</th>
</tr>
</thead>
<tbody>
<tr>
<td>Knowledge N (%)</td>
<td>N (%)</td>
<td>N (%)</td>
<td>N (%)</td>
<td>N (%)</td>
</tr>
<tr>
<td>Training N (%)</td>
<td>N (%)</td>
<td>N (%)</td>
<td>N (%)</td>
<td>N (%)</td>
</tr>
<tr>
<td>Confidence N (%)</td>
<td>N (%)</td>
<td>N (%)</td>
<td>N (%)</td>
<td>N (%)</td>
</tr>
</tbody>
</table>

The numbers and percentages refer to the quantity of students who agreed or strongly agreed to having sufficient knowledge, training or confidence to care for the people presented in the cases. The cases related to people with increasing comorbidity complexity from Case A to Case C.
A mobile application (downloadable from https://apps.nur.keele.ac.uk/media/como/) was developed in response to student feedback. This presents the framework and lists key questions for the student to consider as well as providing links to resources, a tool for making exportable notes and a 'build your own case' section.

6. Discussion

Comorbidity is an important healthcare challenge, but is not yet covered explicitly or consistently in health education programmes across the world. Our survey showed that, although there were some differences between countries and disciplines, a high proportion of all healthcare students felt that they lacked sufficient knowledge, training and confidence to care for people with comorbidities, even in their final year of training. Current evidence and information from students and health education institutions were used to develop a simple framework for integrating comorbidity concepts into current healthcare curricula.
6.1. Current Knowledge, Training and Confidence

Belief that they had sufficient knowledge, training and confidence to manage people with comorbidities was lowest amongst English nursing students and highest amongst Indian nursing students. The former result is perhaps not unexpected given that almost half the English nursing students were first-year students. The latter finding requires further exploration. It may reflect the distinct history of the nursing profession in India, where it has experienced more recent and accelerated change than in Europe (Tiwari et al., 2013). Despite reforms to nurse education since the establishment of the Indian Nursing Council in 1947, the nursing profession is still in its infancy in India and historical perceptions about the low social status of nurses and the explicit hierarchical relationship between the medical and nursing professions persist amongst nursing students (Garner et al., 2014). Indian nurses’ lack of autonomy and their perception of their role as subservient to that of doctors may make them more confident about their ability to carry out tasks, because they are directed by doctors.

Pharmacy students reported being better equipped, in terms of knowledge and training, to deal with comorbidities than students of the other two professions. This is probably because they receive more training on multidrug prescribing, which is covered in all 4 years of their course. But although pharmacy students are used to dealing with patients taking multiple drugs, their confidence in prescribing is often lower in relation to more complex cases or when the patient’s condition is more serious.

6.2. Conditions and Context

The lack of current curricula content dealing specifically with comorbidities and the high proportion of students wanting more comorbidity education were common to all countries and professions. A clear example of a gap in comorbidity learning was the segregation of mental and physical health in all curricula for all three disciplines. The frequency with which mental and physical ill-health co-occur (Crawford et al., 2014; Collins et al., 2012) has led to a drive to improve the integration of mental and physical care (Walker and McAndrew, 2015). A separation between mental and physical health was evident in curricula for all disciplines, but was most evident in English nursing curricula, where students specialise in one or the other from the beginning of their training (Robinson and Griffiths, 2007). Yet despite generic training in the other European countries and in India, students and academics from all health disciplines still reported a separation of mental and physical health training at the point of delivery. The ICEF identifies the most common mental and physical comorbidities for specific index diseases. This has the potential to stimulate students to think about mental and physical health together, in a way that reflects the reality of people’s lives.

6.3. Corroboration, Conflicts and Communication

Practising clinicians tend to work to clinical guidelines that are based on randomised controlled trials, which usually exclude people with comorbidities (Fortin et al., 2006). This means that there may be inadequate information to making decisions about management of complex cases (Grant et al., 2011). Clinicians find it challenging to involve patients in decision making and decide how to balance clinical priorities with the potential benefits and harms of multiple treatments (Fried et al., 2011). Patients want individualised care plans and care coordination (Bayliss et al., 2008). The ICEF makes it easier to introduce students of the health professions to the concept of joint consideration of disease-specific guidelines and evidence. This should help them to identify ways to integrate treatments and potential conflicts. It should also help students to prioritise in specific cases, to interpret the evidence in context of individual cases and to communicate complex information.

6.4. Collaboration

The complex nature of comorbidity means that multi-disciplinary...
working is needed to meet the care needs of people with comorbidity. Careful coordination and communication between professionals is required to prevent duplication, fragmentation or omissions of care (Coulter et al., 2013). A call has been made for the integration and organisation of professional roles in relation to the needs of people with comorbidities (Ploch et al., 2011) and there is a global push for inter-professional education (Gilbert et al., 2010). The ICEF should prompt students to consider the interplay between health professions in order to ensure that people with comorbidities receive safe and seamless care. The multi-disciplinary process used to develop the framework means that it should be readily applicable to inter-professional training.

### 6.5. Implementation

The comorbidity education framework should make it easier to integrate knowledge of comorbidity concepts into current curricula. However, as with any learning and teaching framework, the simple and structured approach does not in itself ensure that learning will take place. This requires the integration of such a framework into education programmes. The challenge for the future is to embed the framework into healthcare curricula and integrate it with a various pedagogical approaches, across different disciplines and different countries. This will require a systems approach to the integration of the comorbidity concepts into the broader curriculum (Jochems et al., 2004) and formal curricula mapping.

Comorbidity is a complex phenomenon and competence in this domain of care requires higher level learning, in the form of the synthesis of skills, knowledge and attitudes and the ability to transfer that integrated understanding to diverse clinical settings. This requires students to ‘learn to learn’, to problem-solve, to think critically and to self-assess - skills which fit best with a social constructivist approach to learning (Duane and Satre, 2014). The ICEF provides content and concepts which are student-centred and evidence-based. Constructive and collaborative learning are best facilitated by social and experiential learning using approaches such as problem- or case-based learning (Brandon and All, 2010). The ICEF can easily be applied to casework in any of the healthcare disciplines that is focused on a specific condition or health problem. It can be used to structure condition-specific lecture content or by students for individual or group case work. Pharmacy students already receive training on multidrug prescribing in the context of multiple conditions, but the ICEF can be used to consolidate and integrate content, in particular final-year material related to the planning of pharmaceutical care. This part of pharmacy courses deals with the wider assessment of pharmaceutical needs and care planning rather than just checking whether prescriptions are appropriate.

Case-based learning has been found to improve students’ communication skills, problem-solving skills and motivation (Yoo and Park, 2015). In the context of case-based learning the ICEF is useful because it supports interactive, student-centred learning that draws on real-life cases to promote learning. The ICEF allows students to present cases and thus fosters the skills needed to solve real-life comorbidity problems and apply abstract knowledge to clinical practice. This provides an excellent method for students to consider how to plan and deliver care to people with comorbidities and to reflect on complex situations within a safe environment. The availability of the simple framework via an electronic application that enables students to make notes during clinical practice and reflect on their own cases, encourages consolidation of learning through practical application (Yardley et al., 2015).

Clearly, using the ICEF to support student-centred learning may pose a challenge to countries that in the process of making the transition from traditional teaching to problem-based learning (Nanda and Manjunatha, 2013). Although teaching in India is predominantly via didactic lectures, there is a move to introduce case-based learning into medical and nursing colleges. Using the ICEF should facilitate the transition to student-centred learning and person-focused group work. The future plan will be to introduce interdisciplinary learning using the ICEF to explore cases from a multi-professional perspective.

### 7. Limitations

The ICEF was developed through a wide consultative process involving academics, clinicians and students from three health disciplines in four countries. However there are a number of limitations that must be acknowledged. The student and higher education institution samples involved in developing the ICEF were convenience samples. The student sample was heterogeneous with respect to level of training, which will have influenced their responses and the voluntary nature of the survey meant that there was a low response rate in some groups. Before the framework is implemented it should be tested in other countries and across a range of healthcare disciplines. Whilst medicine, nursing and pharmacy cover the largest proportion of health disciplines, other health-related disciplines such as physiotherapy and occupational therapy were not included in the development process. Further research is needed to determine whether the framework can be applied in these disciplines without adaptation. Likewise, involving Indian and Europeans in the development process should have ensured some cross-cultural validity, but there was wide variation in numbers, both across countries and across disciplines, and only four countries were involved in developing the framework. Implementation of the framework should take account of cultural differences in teaching and learning styles and empirical testing should be carried out beforehand to verify that the framework is applicable in the intended context.

### 8. Conclusions

Comorbidity education and training currently constitutes an important gap in healthcare curricula across the world. Undergraduates should be taught a more holistic approach to the management of multiple conditions to prepare them for 21st century care. We have developed an international comorbidity education framework (ICEF) that can easily be applied to current curricula, diverse teaching and learning modalities and diverse healthcare disciplines. It has the potential to realign professional competences with international healthcare priorities.

### Appendix A. Supplementary Data

Supplementary data to this article can be found online at [http://dx.doi.org/10.1016/j.nedt.2017.05.011](http://dx.doi.org/10.1016/j.nedt.2017.05.011).

### References


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